

**Nebraska Financial Education Coalition
Board of Directors Conference Call Notes
August 2, 2010 – 2 p.m.**

Potential Dates for Board of Directors Planning Retreat

Jennifer will send possible date and location for board retreat to group. We may consider staying after the quarterly meeting in Aug. We will wait to elect officers until we can get most board members present. Other agenda items will be to review bylaws and goals for the year.

August 25 Coalition Meeting

Quarterly meeting will begin at 11:30 a.m. at Lincoln Berean Church. Dawn Gonzales and Cindy Slykhuis will provide lunch. Jennifer will contact presenters for program on research on unbanked/underbanked in our region (Molly McGrath), update on Bank on the Heartland initiative, Get on Board Conference, and Money Smart Week updates

Full Coalition Meeting Dates for 2010-2011 were confirmed. Jennifer will ask partners to volunteer locations and meal hosting. Board members will volunteer to make arrangements and introduce the programs. Assignments will be confirmed at the board retreat.

- August 25 (Lincoln)
- December 1 (Omaha)
- February 23 (Lincoln)
- May 25 (Omaha)

Dates for Board Conference Calls will be the first Wed prior to a quarterly meeting at **2:00 PM** generally lasting an hour. Jennifer will send details for using FED Conference Call Bridge. Dates for calls are Nov. 3, 2010, Feb 2 2011, and May 4, 2011.

Money Smart Week

Jennifer gave a quick update on the UNL Football Tailgate Planned for October 30 to showcase Money Smart Week. Will be held in front of student union in Lincoln before football game.

National Jump\$tart Business update

- Jump\$tart Survey- still waiting to see costs for states to participate.
- National Educators Conference Nov. 5-7 in Washington DC – NE can sponsor up to 2 educators to attend for \$350 not including transportation. NFEC does not have funds for this but might ask if partners are interested. Have until end of August to determine interest. Dan may be interested and could bring back ideas for future programs for teachers.
- CFPB – Office of Financial Education will be established as part of the new financial laws. Jennifer will advise as the regulations and plans for this office are spelled out.